

有關 虛擬資產交易之附加協議
ADDITIONAL AGREEMENT IN RESPECT OF TRANSACTION RELATING TO
VIRTUAL ASSETS

日期 Date: _____

本虛擬資產交易帳戶附加協議(以下簡稱“本協議”)是於 20____年____月____日由列下列雙方所簽訂：
THIS ADDITIONAL AGREEMENT IN RESPECT OF TRANSACTION RELATING TO VIRTUAL ASSETS
 (“Agreement”) is made on _____ [DATE] between:

客戶姓名: _____ 客戶賬號: _____

通訊地址: _____

(以下簡稱“本人/吾等”)；及

Client Name: _____ Client Number: _____

Correspondence Address: _____

(hereinafter called “I/We” or “My/Our” or “Me/Us”); and

勝利證券有限公司，為證監會註冊機構，證監註冊編號：ABN091，其香港辦事處為香港上環干諾道西 3 號，億利商業大廈 1101-3 室，經營 類別 1 (證券交易)、類別 2 (期貨合約交易)、類別 4 (就證券提供意見) 及 類別 9 (提供資產管理) 受規管活動業務(以下簡稱“勝利證券”)。

Victory Securities Company Limited, a licenced corporation of Securities and Futures Commission with central entity number: ABN091, incorporated in Hong Kong, operating RA1 (Dealing in Securities), RA2 (Dealing in Futures Contracts), RA4 (Advising on Securities) and RA9 (Asset Management) business, and having its registered office at Room 1101-3, 11/F., Yardley Commercial Building, 3 Connaught Road West, Sheung Wan, Hong Kong (hereinafter called “Victory”).

就勝利證券根據本人/吾等之指令(“指令”)所作虛擬資產交易(“交易”)，本人/吾等謹此同意如下：-

In consideration of Victory entering into transactions relating to virtual assets (“Transactions”) in accordance with My/Our instruction (“Instruction”), I/We hereby agree that:-

- (1) 以本人/吾等姓名在勝利證券開立虛擬資產交易帳戶並在綜合帳戶安排下虛擬資產交易；
- (1) I/We open a virtual asset (“VA”) trading account with Victory in My/Our name for the purpose of VA dealing under an omnibus account arrangement;
- (2) 所有由勝利證券及其代理經紀於其任何戶口所進行的該等交易將根據本協議之條款不時修訂及如情況許可下將預先通知本人/吾等；
- (2) All Transactions carried out by Victory and its agents/brokers in any of its accounts will be amended from time to time in accordance with the terms of Agreement and I/We will be notified in advance if the circumstances permit;
- (3) 本人/吾等將受有關交易的規格、章程內之條款與條件及/或其他要約文件(“文件”)之約束，本人/吾等不會傳遞此等文件予任何人；
- (3) I/We shall be bound by the terms and conditions of all specifications, offering, circulars, information memorandums and/or other documents (“Documents”) covering such Transactions and I/We shall not pass the Documents to any other person;
- (4) 本人/吾等確保其取得適用於任何交易之任何政府或其他監管機構或當局之一切所需授權、批准及同意，並且遵從有關條款及該等機構及當局之一切適用規例；
- (4) I/We ensure that I/We have obtained all required authorizations, approvals and consents from any government or other regulatory body or authority applicable to any Transactions and complied with the relevant terms and all applicable regulations of such body and authority;

有關 虛擬資產交易之附加協議(續)

**ADDITIONAL AGREEMENT IN RESPECT OF TRANSACTION RELATING TO
VIRTUAL ASSETS (CONTINUED)**

- (5) 本人/吾等在進行任何相關虛擬資產交易活動時，假如勝利證券向本人/吾等招攬銷售或建議任何虛擬資產產品，該產品必須是勝利證券經考慮本人/吾等的財政狀況、投資經驗及投資目標後而認為合理地適合本人/吾等的。本協議的其他條文或任何其他勝利證券可能要求本人/吾等簽署的文件及勝利證券可能要求本人/吾等作出的聲明概不會減損本條款的效力；
- (5) When I/We conduct any relevant VA trading activities, if Victory solicits the sale or recommends any VA product to Me/Us, the product must be a product of Victory in subsequent to considering My/Our financial situation, investment experience and investment objectives and consider that it is reasonably suitable for Me/Us. None of the other provisions of the Agreement or any other document that Victory may require Me/Us to sign and any declaration that Victory may require Me/Us to make shall derogate from the validity of these terms;
- (6) 本人/吾等須向勝利證券繳付不時釐定及知會本人/吾等之交易所就合約訂明之佣金及交易費用，以及勝利證券附加收費，包括但不限於任何報酬、利息、銀行費用、代理人及托管費用，以及勝利證券將收取依照本協議與任何交易有關之所有由勝利證券向本人/吾等收取之佣金及費用單張；
- (6) I/We shall pay to Victory the commissions and transaction fees stipulated in the contract by the exchange that determines and informs Me/Us from time to time, as well as additional charges of Victory, including but not limited to any remuneration, interest, bank charges, agency and custody fees, and Victory will receive all commissions and fees charged by Victory to Me/Us in connection with any Transactions in accordance with the Agreement;
- (7) 本人/吾等以主事人身份購入虛擬資產，並不是任何人士之代理人；
- (7) I/We shall purchase the VA as principal and not a nominee for any person;
- (8) 本人/吾等已進行細心分析及調查，並作出獨立決定進行有關交易；
- (8) I/We have performed My/Our own due diligence and investigation and I/we have made My/Our own independent decision to enter into the relevant Transactions;
- (9) 勝利證券並不負責檢查、核證或確定有關指令及/或交易之合法性、恰當性及適合性；
- (9) Victory shall not be responsible for checking, verifying or confirming the legality, suitability and appropriateness of any Instruction and/or Transactions;
- (10) 勝利證券可全權決定拒絕代客戶達成任何交易或訂立任何合約，而無須給予任何理由；
- (10) Victory may at its sole discretion refuse to enter into any Transactions or enter into any contract on behalf of the client without giving any reason;
- (11) 本人/吾等已根據本人/吾等自行之判斷及獨立專業意見對有關交易之合法性、恰當性及適合性作出評估；
- (11) I/We have based myself/ourselves upon My/Our own judgment and upon advice from such independent professional advisers as I/we deem necessary in considering the legality, suitability and appropriateness of the Transactions;
- (12) 本人/吾等並無倚賴任何勝利證券之言論或建議，勝利證券及其僱員、代理人或代表毋須就其發表之言論或建議負責；
- (12) I/We have not relied on any representation or advice by Victory and neither Victory nor its employees, agents or representatives shall have any liability in respect of the same if expressed at all;
- (13) 本人/吾等需負責所有經勝利證券為本人/吾等作出之交易，而勝利證券毋須為此等交易履行任何付款或其他責任；
- (13) I/We shall be bound by all Transactions entered into by Victory, and Victory shall not in any way be liable for the payment or other obligations in respect of such Transactions;
- (14) 在虛擬資產發行人/托管人/交易所無力償付債務或破產時，本人/吾等可能不能收回所支付購買虛擬資產之款項；
- (14) The amount I/we paid for the VA may not be recoverable in the event an issuer/custodian/exchange is insolvent or in bankruptcy;

有關 虛擬資產交易之附加協議(續)

ADDITIONAL AGREEMENT IN RESPECT OF TRANSACTION RELATING TO
VIRTUAL ASSETS (CONTINUED)

- (15) 本人/吾等明確同意免除勝利證券一切因應交易而產生之債務、索償、成本費用(包括法律費用)、訴訟或損失。為免產生疑問，勝利證券毋須負責任何虛擬資產發行人/托管人/交易所之付款失責行為；
- (15) I/We hereby expressly agree to exclude Victory from all liabilities, claims, damages, costs (including legal cost), proceedings or damages arising out of the Transaction. For the avoidance of doubt, Victory shall not be liable for any default in payment by the issuer/custodian/exchange of the VA;
- (16) 本人/吾等同意全數彌償及使勝利證券及其主管、僱員及代理人就其直接受本人/吾等之指令及其行事而引起之一切直接或間接損失、索償、成本費用(包括法律費用)、訴訟或債務不須負上任何責任；
- (16) I/We agree to fully indemnify and keep harmless Victory and its officers, employees and agents against any loss, claim, damage, cost (including legal cost), proceedings or liability which any of them may incur or suffer directly or indirectly pursuant to or in connection with your accepting My/Our Instruction and acting thereon;
- (17) 勝利證券毋須因行使有關在交易上令勝利證券之任何或全部權利或採取或不採取行動(包括任何法律行動或訴訟)而負上任何責任；
- (17) Victory shall incur no liability whatsoever in exercising any or all of Victory's right or for taking or not taking any action (including any legal action or proceeding) in connection with any Transactions;
- (18) 勝利證券為本人/吾等之全權代理人，一切風險由本人/吾等負責。任何與或經其他證券經紀或對手之交易，本人/吾等同意有關協議書可以明確列出勝利證券是以主事人身份與其交易或勝利證券之權利和責任是不可轉移的，但這些條文並不影響勝利證券與本人/吾等交易上作為本人/吾等代理人之身份。本人/吾等同意與每一經紀或對手之有關交易，均受其規則、條款與條件所約束；
- (18) Victory acts as My/Our agent for My/Our sole risk and account. For any Transaction with or through any broker or counterpart, I/we appreciate that Victory's Agreement with him may expressly provide that as against him Victory acts as principal or that Victory's rights and obligations are not transferable. However, such provisions will not affect Victory's capacity as My/Our agent in My/Our transaction with Victory. I/We agree that the relevant transaction with each broker or counterpart will be subject to the rules, terms and conditions as stipulated him;
- (19) 一旦由本人/吾等/勝利證券遵照該等條款之規定向對方發出書面通知，本人/吾等/勝利證券可即時結束該賬戶。惟勝利證券在收到此書面結束通知前已依據本人/吾等之指示而執行之事務，仍然有效及對本人/吾等或本人/吾等的遺產代理人或本人/吾等的權益承繼人有約束力；
- (19) The Account may be closed by Victory or by Me/Us at any time and for any reason forthwith upon written notice being given in accordance with the Terms and Conditions to the other provided that all acts performed by Victory in accordance with My/Our instructions prior to Victory receiving written notice of such termination shall be valid and binding on Me/Us and My/Our personal representatives or successors in title;
- (20) 虛擬資產交易服務僅向本人/吾等提供時，本人/吾等須同時一直都是勝利證券第 1 類受監管活動(證券交易)業務的客戶，這意味著如果本人/吾等的證券賬戶被關閉，本人/吾等的虛擬資產交易賬戶也將一併被關閉；
- (20) VA dealing services shall only be provided to Me/Us that shall be, and remain at all times, the client in respect of Victory's business in Type 1 regulated activity (dealing in securities), which means My/Our VA account will also be closed if My/Our securities account is closed;
- (21) 本協議將約束本人/吾等及本人/吾等之繼承人，無論此等人士是否發出有關指令；
- (21) This Agreement shall be binding and enure to the benefit of My/Our successors, whether or not such person has initiated the Instruction;
- (22) 除非及直至勝利證券收妥本人/吾等親筆簽署之終止協議通知書，並有合理充足時間處理，否則本協議之條款仍然有效。在本協議失效前，勝利證券按本協議之條款作出之任何行動，本人/吾等均須負責；及
- (22) The terms of this Agreement shall remain in full force and effect unless and until you receive, and have a reasonable time to act on, a notice of termination in writing duly signed by Me/Us, save that such termination will not release Me/Us or any of us from any liability under the terms of this Agreement in respect of any act performed by you pursuant to this Agreement before the expiry of such time; and

(23) 本協議須受中華人民共和國香港特別行政區之法律規管及以之執行。

(23) This Agreement shall be construed and governed by the laws of Hong Kong Special Administrative Region of The People's Republic of China.

同意及接納：
Confirmed and accepted by :

以下人士僅此見證：
In the presence of :

同意及接納：
勝利證券有限公司代表
Confirmed and accepted by :
Victory Securities Company Limited

客戶簽署
Signature of Client

見證人簽署
Signature of Witness

授權簽署
Authorized Signature

姓名
Name : _____

姓名
Name : _____

姓名
Name : _____

客戶賬號
Client No. : _____

中央註冊編號
CE No. : _____

附加風險披露聲明書

Additional Risk Disclosure Statement

買賣虛擬資產及虛擬資產相關產品的風險

Risk of Trading Virtual Assets and Virtual Assets-Related Products

- (a) 虛擬資產的風險極高，投資者應對有關產品保持審慎；

Virtual assets are highly risky and investors should exercise caution in relation to these products;

- (b) 虛擬資產根據法律可能會或可能不會被視為“財產”，而這項在法律上的不確定性或會影響客戶在該虛擬資產之權益的性質及可執行性；

A virtual asset may or may not be considered as “property” under the law, and such legal uncertainty may affect the nature and enforceability of a client’s interest in such virtual asset;

- (c) 發行人所發出的要約文件或產品資料尚未受到任何監管機構審查；

The offering documents or product information issued by the issuer have not been subject to scrutiny by any regulatory body;

- (d) 投資者賠償基金提供的保障不適用於涉及虛擬資產的交易（不論代幣的性質為何）；

The protection offered by the Investor Compensation Fund does not apply to transactions involving virtual assets (irrespective of the nature of the tokens);

- (e) 虛擬資產並非法定貨幣，即沒有獲得政府及有關當局的擔保；

A virtual asset is not legal tender, i.e., it is not backed by the government and authorities;

- (f) 虛擬資產交易可能不可逆轉，故此因欺詐性或意外交易而造成的損失可能無法追回；

Transactions in virtual assets may be irreversible, and, accordingly, losses due to fraudulent or accidental transactions may not be recoverable;

- (g) 虛擬資產的價值可能源自市場參與者持續地願意將法定貨幣轉換成為虛擬資產，這意味著如果某特定虛擬資產的市場消失的話，該虛擬資產可能會完全及永久地失去價值。無法保證目前接受虛擬資產作為付款方法的人士將來亦會繼續如常接受如此付款方法；

The value of a virtual asset may be derived from the continued willingness of market participants to exchange fiat currencies for a virtual asset, which means that the value of a particular virtual asset may be completely and permanently lost should the market for that virtual asset disappear. There is no assurance that a person who accepts a virtual asset as payment today will continue to accept such payment as usual in the future;

- (h) 由於虛擬資產相對於法定貨幣的價格存在波動性及不可預測性，故可能會在短時間內造成重大損失；

The volatility and unpredictability of the price of a virtual asset relative to fiat currencies may result in significant losses over a short period of time;

- (i) 法例及監管方面的改變可能會對虛擬資產的使用、儲存、轉移、兌換及價值構成不利影響；

Legislative and regulatory changes may adversely affect the use, storage, transfer, exchange and value of virtual assets;

- (j) 某些虛擬資產交易只有在獲得證監會持牌平台記錄及確認時（不一定是在客戶發出交易指示時），才可能會被視為已予執行；
Some virtual asset transactions may be deemed to be executed only when they are recorded and confirmed by an SFC-licensed platform, which may not necessarily be the time at which the client initiates the transaction;
- (k) 虛擬資產的性質令其承受著更高的欺詐或網絡攻擊風險；及
The nature of virtual assets exposes them to an increased risk of fraud or cyber-attack; and
- (l) 虛擬資產的性質意味著持有證監會牌照之交易平台所遭遇的技術困難可能會妨礙客戶就他們的虛擬資產進行交易。
The nature of virtual assets means that technological difficulties experienced by an SFC-licensed trading platform may prevent clients from dealing in their virtual assets.

買賣虛擬資產期貨交易所買賣基金的額外風險

Additional risk of Trading Virtual Asset Futures Exchange Traded Funds

- (m) 虛擬資產期貨交易所買賣基金涉及的風險（例如流通性不足、價格高度波動及潛在的市場操縱行為）可能會因相關虛擬資產的投機性質和期貨合約固有的槓桿作用而加劇；
The risks of the Virtual Asset Futures Exchange Traded Funds (e.g., insufficient liquidity, high price volatility and potential market manipulation) may be magnified by the speculative nature of the underlying virtual assets and the leverage inherent in futures contracts;
- (n) 由於相關虛擬資產難以估值，因此為投資者在對虛擬資產期貨交易所買賣基金進行可靠估值方面帶來重大挑戰；及
The difficulty of valuing the underlying virtual assets poses significant challenges for investors in reliably valuing virtual asset futures exchange traded funds; and
- (o) 有關交易所買賣基金之其他風險，請參閱衍生工具《附加風險披露聲明書》。
Please refer to the Derivative "Additional Risk Disclosure Statement" for other risk of exchange traded funds.

客戶確認明白買賣虛擬資產及虛擬資產相關產品的風險

Acknowledge the understanding of the risks associated with trading Virtual Assets and Virtual Assets-Related Products by Client

簽名 Signature: _____

姓名 Name: _____

賬戶號碼 Account No: _____

日期 Date: _____

<文義如有歧異，應以英文本為準>

<In the event of any inconsistencies or discrepancies between the English and Chinese versions, the English version shall prevail>

Risk Profile Questionnaire

風險承受能力問卷

Name of Individual/Account Holder:

Client's A/C No:

個人/帳戶持有人姓名: _____ 客戶帳戶號碼: _____

This questionnaire is to capture your general personal circumstances and to assess your overall GENERAL attitude towards investment Risks as an investor. Only you can decide what risk/return trade-off you are comfortable with. This guide may help you to assess your tolerance for risk. (The result of the questionnaire is based on the information of the Account Holder.

本「風險承受能力問卷」旨在了解閣下的一般個人狀況，及評估閣下作為投資者整體上對投資風險的一般態度。只有閣下能夠決定那種程度的風險回報能令您安心，透過本問卷可助您評估自己面對風險的承受能力。本問卷以帳戶持有人之資料作出評估。

Investment Objectives 投資目標

Investment objectives are overall objectives for the entire Account and may be inconsistent with a particular holding and the Account's performance at any time.

投資目標是帳戶的整體目標，可能會與持倉及帳戶的表現有所不符。

Income 收入 Growth 增長 Balanced 均衡 Hedging 對沖 Speculation 投機 Others 其他: _____

Please choose the appropriate answer below 請選擇下列最適當答案

Q 1. What is your age ?

您的年齡介乎於?

(a) 18 – 35 (b) 36 – 50 (c) 51 – 65 (d) > 65

Q2 .What is your education level ?

您的教育程度是?

(a) Primary level or below
小學程度或以下 (b) Secondary level
中學程度 (c) Tertiary/University level
預科或大學程度

Q3. How many years of experience do you have with investment products the value of which can fluctuate (including 'buy and hold' And active trading)? Investment products the value of which can fluctuate could include, for example stocks, unit trusts, foreign currencies, commodities, structured investment products, warrants, options, futures, investment-linked insurance plans.

您有多少年投資於價值波動之投資產品的經驗 (包括購入後長期持有及經常性買賣投資產品)? 價值波動之投資產品的例子包括股票、單位信託基金、外幣、商品、結構性投資產品、認股權證、期權、期貨、投資相連保單等。

(a) No experience or Less than 1 year
沒有經驗或少過 1 年 (b) Between 1 and 3 years
1 至 3 年 (c) Over 3 years
多過 3 年

Q4. Do you have any investment experience or knowledge of the below products ? (You may select more than 1 option)
您是否有以下任何產品的投資經驗或知識? (您可選擇多於一個選擇)

- (a) Cash, Deposit, Certificates of Deposit, capital protected products, HKSAR Government Bond
現金、存款、存款證、保本產品、香港政府債券。
- (b) Stocks, Bonds, Equity or Bond Funds (including Mandatory Provident Funds, but not excluding money market funds), investment-linked insurance plans
股票、債券、股票或債券基金 (包括強積金, 但不包括貨幣市場基金)、投資相連保單。
- (c) Options, futures, warrants, hedge funds and other structured products such as equity linked note/investment.
期權、期貨、認股權證、對沖基金。

Q5. Over a period of time the value of investments can rise and fall, this is called fluctuation. Generally, the higher the investment risk the higher the potential fluctuation but also the higher the potential returns. On the other hand, the lower the investment risk the lower the potential fluctuation but also the lower the potential returns. What level of fluctuation would you generally be comfortable with ?

在一段時間之內, 投資價值可升可跌, 我們稱之為波動。一般而言, 風險愈高的投資, 其潛在波動愈大, 但潛在回報亦愈高。相反, 風險愈低的投資, 其潛在波動愈小, 但潛在回報亦相對較低。在一般情況下, 您會願意投資於波動程度多大的投資產品?

- (a) Fluctuates under -30% and over +30% 波動多於 -30% 至 +30%
- (b) Fluctuates between -30% and +30% 波動於 -30% 至 +30%
- (c) Fluctuates between -15% and +15% 波動於 -15% 至 +15%

Q6. How much of your investments would you require to liquidate to meet liquidity need for an unforeseen event ?
您有多需要將投資項目變現, 來滿足對突發事件的流動資金需要?

- (a) I would not have to sell any of my investments.
我不一定會出售任何投資。
- (b) I would sell no more than 30% of my investments.
我會出售不多於 30% 的投資。
- (c) I would sell more than 30% but less than 50% of my investments.
我會出售多於 30% 但少於 50% 的投資。
- (d) I would sell more than 50% of my investments.
我會出售 50% 以上的投資。

Q7. It is generally true that the longer the investment horizon, the higher the risk an investor can tolerate, and the values of investment products will fluctuate. What time horizon would you generally be comfortable with when investing in investment products ? Please refer to Question 3 for examples of such products.

在一般情況下, 投資的年期越長, 可承受的風險越高, 而投資產品的價值亦會波動。當投資於產品時, 您會願意接受下列哪項投資年期? 有關投資產品的例子, 請參閱問題 3。

- (a) over 3 years 多過 3 年
- (b) Between 1 and 3 years 1 至 3 年
- (c) Less than 1 year 少過 1 年

Q8. Your investment with Victory Securities is planned to account for how much your own total assets?
您投放在這投資組合的資金約佔總資產的比率為

- (a) below 20% 低於 20%
- (b) between 20% and 30% 介乎於 20% 至 30%
- (c) between 30% and 50% 介乎於 30% 至 50%
- (d) over 50% 高於 50%

Total Score 總分數			
Risk Tolerance Analysis 風險承受能力分析			
Total Score 總分數	< 40	41 - 70	> 70
Risk Tolerance Level 風險承受程度	<input type="checkbox"/> Low Risk 低度風險	<input type="checkbox"/> Medium Risk 中度風險	<input type="checkbox"/> High Risk 高度風險
Investor General Characteristics 投資者的一般特徵	<p>Conservative <u>保守型</u></p> <p>You are willing to accept low risk. In return, you understand that You will receive low return.</p> <p>閣下願意承受低度的風險，亦明白會接受比較保守的回報。</p>	<p>Steady Growth/Balance <u>穩健型/平衡型</u></p> <p>You are willing to accept medium risks in exchange for some potential returns over the medium to long term.</p> <p>閣下願意承受中度的風險，於中長線換取潛在回報。</p>	<p>Growth/Aggressive <u>增長型/進取型</u></p> <p>You are willing to accept very high risks to maximize your potential return over the long term. You understand that you may lose a significant part or all of your capital.</p> <p>閣下願意承受高度的風險，於長線換取最大的潛在回報。閣下亦明白到有可能招致損失大部份或全部本金。</p>
Disclaimer 免責聲明			
<p>1. The results of this questionnaire are derived from the information that you have provided to Victory Securities Company Limited (“Victory” and on certain generally accepted assumptions and reasonable estimates. Calculations and values used in this questionnaire are used for illustration purpose only. “Victory” accepts no responsibility or liability as to the accuracy or completeness of the information containing in this questionnaire and/or the results.</p> <p>本問卷的結果是從您向本公司提供的資料，並根據若干普遍接納的假設及合理估算而得出。本問卷採用的方法及取值僅供說明用途。本公司對本問卷所載資料及／或所得結果的準確性或完整性並不負責或承擔任何法律責任。</p> <p>2. This questionnaire and the results only serve as a reference for your consideration, and are not an offer to sell a solicitation for an offer to buy any financial products and services and they should not be considered as investment advice or recommendation.</p> <p>本問卷及所得結果僅供您參考，並非購買或出售任何金融產品及服務的要約或招攬，亦不應被視為投資意見或推薦。</p> <p>3. Please be reminded that any failure to fully disclose all or any of your personal circumstances (e.g. financial situation), inaccurate, incomplete or outdated information may affect our assessment of your attitude and capacity for investment risks. If there is any change in circumstances which may affect your answer(s) to any question in this questionnaire, we strongly recommend that you should complete this questionnaire again.</p> <p>請注意，倘若您未能全面披露所有或任何有關您的個人狀況（如財務狀況），不正確、不完整或過時的資料可能影響本公司評估您對投資風險的態度及承受能力。如您的狀況出現變動而可能影響本問卷中任何問題的答案，我們極力建議您再次填寫本問卷。</p>			
Customer Declaration 客戶聲明			
<p>I hereby declare that the information I have provided in this form is in all respects true, accurate and complete and agree that my investment risk tolerance analysis is correctly stated above.</p> <p>本人(等) 謹此聲明：本人(等)為本問卷所提供資料為真實、正確及全面，並同意上述的投資風險承受能力分析為正確。</p> <p>Customer’s Signature 客戶簽署：</p> <p>_____</p> <p>Customer’s Name 客戶姓名</p> <p>_____</p> <p>Date 日期:</p>			

虛擬資產知識及經驗問卷

Virtual Assets Knowledge and Experience Questionnaire

就虛擬資產¹及虛擬資產相關產品² (統稱「虛擬資產」)而言，閣下是否有下列知識及/或經驗？

For virtual assets¹ and VA-related products² (Collectively, the “virtual assets”), do you have any of the following knowledge and/or experience?

請選擇適用之選項 (第 2 及 3 題可選多於一項。)

Please choose the applicable option(s). (You may choose more than one option for questions 2 and 3.)

1. 已獲得虛擬資產相關行業認證或完成虛擬資產相關學位/文憑課程：

Has attained VA related industry certifications or completing virtual assets related degrees / diploma courses:

是 Yes:

認證/課程名稱 Certification/Programme Title: _____

學院名稱 Institution Name: _____

否 No

2. 曾接受有關虛擬資產的培訓或出席有關短期課程：Has undergone training or attended short courses on virtual assets:

監管機構 交易所 金融機構 進修學院 其他

Regulatory Exchange Financial Education Others

Authority Institution Institution

否 No

3. 現時或過往的工作經驗是與虛擬資產有關：Has current or previous work experience related to virtual assets:

受監管持牌人士 與虛擬資產相關後勤 其他

Regulated Licensed Person Back Office related to virtual assets Others

否 No

4. 過去曾就任何虛擬資產進行下列次數的交易：

Has executed the following number of transactions on any virtual assets in the past:

沒有 1-3 4-6 7-9 10 或以上

None 10 or above

上述資訊僅作進行客戶盡職審查並評估持倉限制之用。客戶還須完成並通過虛擬資產知識測試，方可進行虛擬資產的交易操作。The above information is only used for customer due diligence and assessment of position limits. Customers shall additionally complete and pass the Virtual Assets Knowledge Test before they can trade virtual assets.

¹ 對“虛擬資產”的提述，指以數碼形式來表達價值的資產，其形式可以是數碼代幣（如功能型代幣、穩定幣或以證券或資產作為支持的代幣）、任何其他虛擬商品、加密資產或其他本質相同的資產，不論該等資產是否構成《證券及期貨條例》所界定的“證券”或“期貨合約”，但不包括由中央銀行發行以數碼形式來表達的貨幣。

“Virtual assets” (the “VA”) means digital representations of value which may be in the form of digital tokens (such as utility tokens, stablecoins or security or asset-backed tokens), any other virtual commodities, crypto assets or other assets of essentially the same nature, irrespective of whether they amount to “securities” or “futures contracts” as defined under the SFO, but excludes digital representations of fiat currencies issued by central banks.

² “虛擬資產相關產品”指符合以下說明的投資產品：(a) 其主要投資目標或策略為投資於虛擬資產；(b) 其價值主要源自虛擬資產的價值及特點；或(c) 跟蹤或模擬與虛擬資產的表現緊密吻合或相應的投資結果或回報。

“VA-related products” refers to investment products which: (a) have a principal investment objective or strategy to invest in virtual assets; (b) derive their value principally from the value and characteristics of virtual assets; or (c) track or replicate the investment results or returns which closely match or correspond to virtual assets.

虛擬資產知識測試

Virtual Assets Knowledge Test

請別選最適當答案。Please tick the most appropriate answer.

1. 以下哪項有關加密貨幣及區塊鏈的描述是正確的?

Which of the following statement about cryptocurrency and blockchain is correct?

- A. 加密貨幣和區塊鏈之間沒有分別，詞彙可以互換，意思一樣。
Cryptocurrency and blockchain are the same thing. They are interchangeable terms that have the same meaning.
- B. 加密貨幣和區塊鏈均屬虛擬資產。
Cryptocurrency and blockchain are virtual assets.
- C. 加密貨幣以區塊鏈技術核實及記錄交易。
Cryptocurrency is operated under blockchain technology to verify and record transactions.
- D. 區塊鏈是僅應用於金融產業的新興技術，是點對點網絡賬本，記錄加密貨幣的交易。
Blockchain is the emerging technology for financial industry only. It is peer-to-peer digital ledger that records the transactions of cryptocurrency.

2. 一旦記錄標記在區塊鏈上，這些記錄可否被他人更改？

Once transactions are recorded in the blockchain, can they be changed?

- A. 可以，只能由區塊鏈主人更改。 Yes, only by the owner of the blockchain.
- B. 可以，但僅限於特定時間範圍內。 Yes, but only within a certain time frame.
- C. 可以，所有與該區塊鏈有關的人士都可更改。
Yes, all the people involved in the blockchain can alter.
- D. 一般情況下不可以，記錄是防篡改的。 Normally not, it is tamper-proof.

3. 以下什麼可讓加密貨幣交易安全？

What makes cryptocurrency trading secure?

- A. 伺服器 Servers
- B. 密碼學 Cryptography
- C. 中央銀行 Central Bank
- D. 投資者賠償基金 Investor Compensation Fund (ICF)

4. 比特幣交易是否匿名，無法追溯？

Is Bitcoin transaction anonymous and untraceable?

- A. 是 Yes
- B. 否 No

5. 冷錢包是什麼?

What is Cold Wallet?

- A. 虛擬貨幣交易平台 Crypto trading platform
- B. 離線錢包 Holding crypto offline
- C. 線上錢包 Holding crypto online
- D. 挖礦 Mining crypto

6. 以下哪項有關 51% 攻擊的描述是正確的?

Which of the following statement about 51% attack is correct?

- (1) 51% 攻擊指對區塊鏈網絡的潛在攻擊，攻擊者能夠控制大多數雜湊率，有足夠的挖礦能力來有意排除或修改交易的順序。

A 51% attack is a potential attack on a blockchain network, where the attacker is able to control the majority of the hash rate and have enough mining power to intentionally exclude or modify the ordering of transactions.

- (2) 區塊鏈網絡越大，出現 51% 攻擊的可能性越高。

The bigger the blockchain network, the higher possibility of a 51% attack.

- (3) 區塊鏈網絡越大，出現 51% 攻擊的可能性越低。

The bigger the blockchain network, the lower possibility of a 51% attack.

- A. 只有 Only (1)
- B. 只有 Only (3)
- C. (1) & (2)
- D. (1) & (3)

7. 智能合約的特性並不包括：

The features of smart contracts do not include:

- A. 可變性 Alterability
- B. 透明 Transparency
- C. 去信任化 Trustlessness
- D. 自主性 Autonomy

8. 以下哪項最不可能影響虛擬資產的價格?

Which of the following is least likely to affect the price of virtual asset?

- A. 中央政府對某一行業的監管 Central government regulation of an industry
- B. 監管規範虛擬資產的進展 Development of regulations in virtual asset
- C. 投資者情緒 Investor sentiment
- D. 供應及需求 Demand and supply

9. 購買或持有虛擬資產期貨 ETF 是否等同於直接購買或持有虛擬資產？

Is buying or holding virtual asset futures ETF equivalent to buying or holding virtual assets outright?

- A. 是 Yes
 B. 不是 No
 C. 不確定 Uncertain

10. 關於虛擬資產期貨合約的風險，請選出下列最適當的描述。

For the risks of virtual asset futures contracts, please choose the most appropriate description of the following.

- A. 流動性風險
Liquidity risk
- B. 虛擬資產期貨價格與虛擬資產當前現貨價格的定價差異風險
Risk of pricing difference between the futures price of virtual assets and the current spot price of virtual assets
- C. 放大的風險及潛在的損失
Amplified risks and potential losses
- D. 以上皆是
All of the above

本人確認親自完成虛擬資產知識及經驗問卷及測試，並明白如有需要將按貴公司要求完成有關虛擬資產的培訓，方可作有關虛擬資產的交易。

I hereby confirm that I have finished the Virtual Assets Knowledge and Experience Questionnaire and Test on my own, and understood that I may be required to finish training on virtual assets upon the Company's demand before trading virtual assets.

簽名 Signature: _____

姓名 Name: _____

賬戶號碼 Account No: _____

日期 Date: _____

區塊鏈基礎知識

1. 區塊鏈與加密貨幣

區塊鏈是由一個又一個區塊組成的鏈條，用於交易、存儲資料、執行智慧合約等。這個鏈條被保存在所有的伺服器中，只要整個系統中有一台伺服器可以工作，整條區塊鏈就是安全的。這些伺服器在區塊鏈系統中被稱為節點，它們為整個區塊鏈系統提供存儲空間和算力支援。

加密貨幣是區塊鏈的一種價值延申。加密貨幣可以類似股票，是區塊鏈所有權的象徵，可以獲得分紅；也可以是建設運營區塊鏈的回報，作為工作量證明，在每次為區塊鏈提供算力和存儲空間時獲得加密貨幣獎勵，亦或是一種新型的藝術展現形式，例如基於 ERC-721 形式發行的 NFT（非同質化代幣）。

加密貨幣是可以分割的，如比特幣，發行量 2100 萬枚，但是可以進行極限分割（比特幣最小單位為“聰”，1 比特幣=100000000 聰）。加密貨幣通常是同質化的，你的 1 個比特幣和我的 1 個比特幣並沒有差別（NFT 除外，後文會簡單介紹）。

區塊鏈技術可以應用於各行各業，從金融到物聯網，從商業到農業，均有很好的成功案例。

2. 區塊鏈的特點

(1) 去中心化

區塊鏈技術不依賴額外的協力廠商管理機構或硬體設施，沒有中心管制，除了自成一體的區塊鏈本身，通過分散式核算和存儲，各個節點實現了資訊自我驗證、傳遞和管理。去中心化是區塊鏈最突出最本質的特徵。

(2) 開放性

區塊鏈技術基礎是開源的，除了交易各方的私有資訊被加密外，區塊鏈的資料對所有人開放，任何人都可以通過公開的介面查詢區塊鏈資料和開發相關應用，因此整個系統資訊高度透明。

(3) 獨立性

基於協商一致的規範和協定（類似比特幣採用的雜湊演算法等各種數學演算法），整個區塊鏈系統不依賴其他協力廠商，所有節點能夠在系統內自動安全地驗證、交換資料，不需要任何人為的干預。

(4) 安全性

只要不能掌控全部資料節點的 51%，就無法肆意操控修改網路資料，這使區塊鏈本身變得相對安全，避免了主觀人為的資料變更。

若有人掌握了全網 51% 以上的算力後，就可以像賽跑一樣，搶先完成一個更長的、偽造的交易鏈。以比特鏈為例，比特鏈只認最長的鏈，所以偽造的交易也會得到所有節點認可，搶先完成的偽造交易被認可後就變成真的了。（但是，篡改的成本通常遠遠不及收益）

(5) 匿名性

除非有法律規範要求，單從技術上來講，各區塊鏈節點的身份資訊不需要公開或驗證，資訊傳遞可以匿名進行。

3.加密貨幣存儲

加密貨幣儲存於數位錢包中。交易所通常作為託管人，幫客戶託管數位數位錢包，但儲存於交易所的加密貨幣由於金額特大，極容易被駭客惦記。自加密貨幣出現至今，已有天價的數字資產在交易所內被盜。

在使用數位錢包存儲加密貨幣時，通常把線上操作、會頻繁使用的錢包稱之為“熱錢包”。把離線操作、使用獨立特殊設備、不會頻繁操作的錢包稱之為“冷錢包”。一般交易所會隔離冷熱錢包，在保證日常流動資金充足的情況下，將大部分不常用的資金置於冷錢包內。

4.加密貨幣交易

由於加密貨幣的特殊性，它可以在很多地方進行交易。它可以直接場外交易，從一個人的錢包轉入另一人的錢包；它也可以在中心化交易所內進行交易，如勝利證券等；此外，還有很多去中心化的交易所可以進行加密貨幣兌換。

場外交易、鏈上交易不用說，風險完全不可控。大多數加密貨幣交易所也不能享受法律庇護，因此加密貨幣交易安全一直是無法完全解決的系統性問題。但對於加密貨幣市場的深刻瞭解，以及密碼學的知識可以讓加密貨幣交易變的相對安全。

5.一些其它的常見名詞

5.1 智能合約

智慧合約是區塊鏈上可信的不可篡改的資料, 以自動化的執行一些預先定義好的規則和條款。

智慧合約具有三大特點:

(1) 合約內容公開透明

智慧合約部署在區塊鏈上, 其內容自然是公開透明的。

(2) 合約內容不可篡改

因為部署在區塊鏈上, 除非得到多數節點的投票, 否則智慧合約的內容是不可篡改的。

(3) 永久運行

只要區塊鏈運行正常, 智慧合約就能一直自動運行, 不需要人為干涉。

5.2WEB 3.0

我們正在使用的互聯網被稱為 web 2.0, 用戶可以在 web 2.0 上創建、共用他們的內容。但是, web2.0 是私有孤立的, 且所有者是提供服務的公司, 決策者是公司董事會, web2.0 的核心使命是為公司股東盈利。在 web2.0 上, 使用者不能擁有幾乎所有內容, 包括帳戶。

Web3.0 的核心是在讓使用者不僅可以讀寫內容, 還可以擁有自己的內容, 這樣他們就不會被中心化的科技公司任意修改規則而左右。同時, web3.0 讓所有市場參與者的規則都是標準化的, 這樣大型科技公司就不會扼殺創新和市場競爭。

5.3 元宇宙

元宇宙 (Metaverse) , 是人類運用數位技術構建的, 由現實世界映射或超越現實世界, 可與現實世界交互的虛擬世界, 具備新型社會體系的數位生活空間。

元宇宙本身並不是新技術, 而是集成了一大批現有技術, 包括 5G、雲計算、人工智慧、虛擬實境、區塊鏈、數字貨幣、物聯網、人機交互等。

目前元宇宙項目已經在區塊鏈上遍地開花, 通過虛擬遊戲世界中的角色來進行商業、文化、地產等多種活動。

5.4 NFT

NFT, 全稱為 Non-Fungible Token, 指非同質化通證, 實質是區塊鏈網路裡具有唯一性特點的可信數位權益憑證, 是一種可在區塊鏈上記錄和處理多維、複雜屬性的資料物件。

一般 NFT 指的是鏈上的數位藏品, 隨著鏈上技術的不斷升級, NFT 可以是圖片、音訊、視頻、或是一段文字。每個 NFT 都有獨特的編號, 即使是一模一樣的图片, 編號不一樣, 內在價值可能也不一樣。